

Securities and Exchange Commission  
450 Fifth Street, NW  
Washington DC 20549  
United States of America

Company Secretarial Department

Linda Norris  
Company Secretarial Assistant

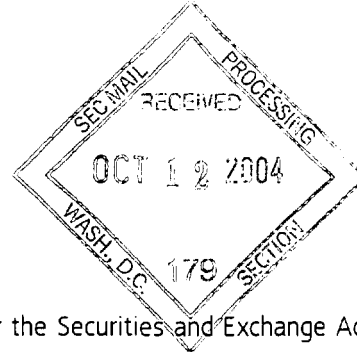
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1 October, 2004

SUPPL

Dear Sirs

Re: 12g3-2(b) Exemption for Anglo American plc  
Exemption number 82 – 97



Pursuant to the provisions of Rule 12g3-2(b) promulgated under the Securities and Exchange Act of 1934, we are hereby furnishing information that Anglo American plc has made public announcements relating to:


- News Release re Anglo American plc – re Offer for Johnston Group PLC.

Yours faithfully

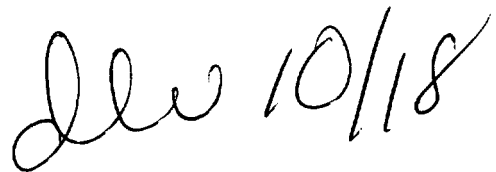
For and on behalf of Anglo American plc



Linda Norris  
Company Secretarial Assistant  
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## **News Release**

**30 September 2004**

### **Offer by Anglo American plc ("Anglo American") for Johnston Group Plc ("Johnston")**

Anglo American has now considered its position with respect to the OFT's decision to refer the Offer by Anglo American for Johnston to the Competition Commission.

Anglo American is disappointed that the OFT did not accept the divestment undertakings proposed by Anglo American which Anglo American believes fully address any competition concerns based on the position adopted by the OFT in previous cases.

Notwithstanding this, Anglo American has determined that the Offer will lapse. Anglo American will keep under review the Offer by Ennstone for Johnston and its impact on the reference announced yesterday.

#### **Anglo American plc**

20 Carlton House Terrace London SW1Y 5AN United Kingdom

Tel 44 (0)207 698 8888 Fax 44 (0)207 698 8500 [corporate\\_affairs@angloamerican.co.uk](mailto:corporate_affairs@angloamerican.co.uk)

[www.angloamerican.co.uk](http://www.angloamerican.co.uk)

Registered office as above. Incorporated in England and Wales under the Companies Act 1985. Registered Number 3564138

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